

Monroe County Industry Cluster Profile

2006 Update

2006 County Population: 165,685 2006 County Unemployment Rate: 5.2% 2006 County Self-Sufficiency Wage: \$31,807

Advanced Materials and Diversified Manufacturing

Cluster Statistics

Employer Units (2006)	87
Number of Jobs (2006)	2,446
Percent Change in Number of Jobs (2002-2006)	-18.40%
Percent of Total County Jobs	4.28%
Average Annual Wages	\$41,639
Estimated Cluster Payroll	\$101,848,994
State Location Quotient (2006)	0.56
Percent Change from 2002 State Location Quotient	-14.16%

Top 3 Employing Industries (by Volume)

Broom, brush, and mop manufacturing
Other electronic component manufacturing
Iron and steel mills

Account for 40% of the county's cluster employment

Building and Construction

Cluster Statistics

Employer Units (2006)	526
Number of Jobs (2006)	3,397
Percent Change in Number of Jobs (2002-2006)	16.60%
Percent of Total County Jobs	5.95%
Average Annual Wages	\$38,571
Estimated Cluster Payroll	\$131,025,687
State Location Quotient (2006)	0.93
Percent Change from 2002 State Location Quotient	2.86%

Top 3 Employing Industries (by Volume)

New single-family general contractors
Highway, street, and bridge construction
Residential electrical contractors

Account for 39% of the county's cluster employment

Life Sciences

Cluster Statistics

Employer Units (2006)	298
Number of Jobs (2006)	7,074
Percent Change in Number of Jobs (2002-2006)	27.90%
Percent of Total County Jobs	12.39%
Average Annual Wages	\$56,073
Estimated Cluster Payroll	\$396,660,402
State Location Quotient (2006)	0.76
Percent Change from 2002 State Location Quotient	10.30%

Top 3 Employing Industries (by Volume)

Other biological product manufacturing
General medical and surgical hospitals
Offices of physicians, except mental health

Account for 57% of the county's cluster employment

Logistics and Transportation

Cluster Statistics

Employer Units (2006)	83
Number of Jobs (2006)	2,938
Percent Change in Number of Jobs (2002-2006)	42.00%
Percent of Total County Jobs	5.15%
Average Annual Wages	\$42,773
Estimated Cluster Payroll	\$125,667,074
State Location Quotient (2006)	1.82
Percent Change from 2002 State Location Quotient	11.96%

Top 3 Employing Industries (by Volume)

General warehousing and storage
General freight trucking, long-distance LTL
General freight trucking, long-distance TL

Account for 89% of the county's cluster employment

The self-sufficiency wage for each county is based on the self-sufficiency standard for a family comprised of one parent and one pre-school aged child as reported in the *Self Sufficiency Standard for Pennsylvania* (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.

All data was provided by the Pennsylvania Department of Labor and Industry's Center for Workforce Information and Analysis (CWIA) for the period 2002 to 2006 and calculated by Central Pennsylvania Workforce Development Corporation. CWIA is not liable for the content as presented nor does CWIA necessarily endorse the statements made herein. Employment data does not account for any closures, layoffs or expansions that have occurred since 2006.



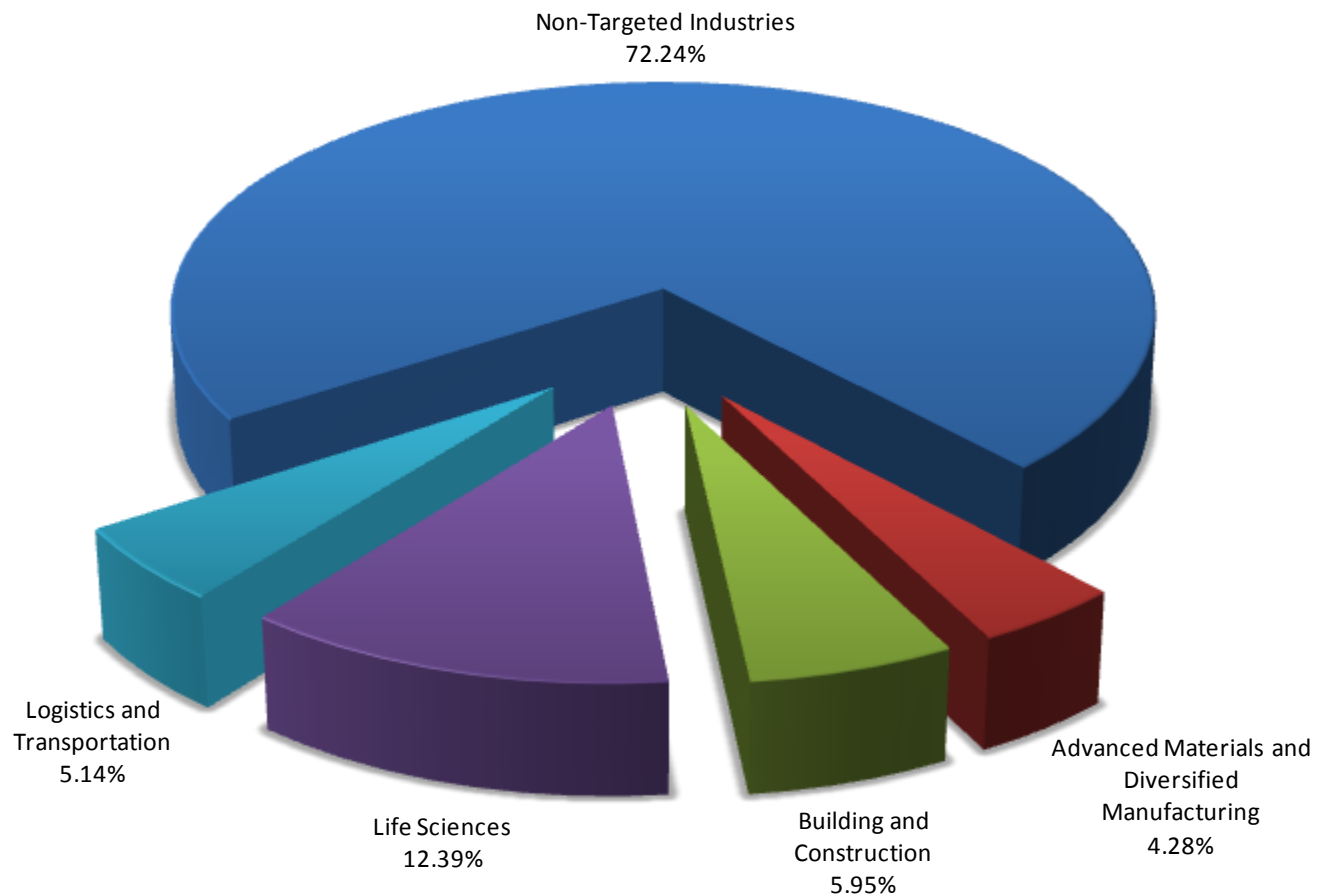
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January 2008

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Percent of Total County Jobs by Industry Cluster



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