

Monroe County Industry Cluster Profile

2006 Update

2006 County Population: 165,685 2006 County Unemployment Rate: 5.2% 2006 County Self-Sufficiency Wage: \$31,807

Advanced Materials and Diversified Manufacturing

Cluster Statistics

Employer Units (2006)	87
Number of Jobs (2006)	2,446
Percent Change in Number of Jobs (2002-2006)	-18.40%
Percent of Total County Jobs	4.28%
Average Annual Wages	\$41,639
Estimated Cluster Payroll	\$101,848,994
State Location Quotient (2006)	0.56
Percent Change from 2002 State Location Quotient	-14.16%

Top 3 Employing Industries (by Volume)

Broom, brush, and mop manufacturing	
Other electronic component manufacturing	
Iron and steel mills	
Account for 40% of the county's cluster employment	

Building and Construction

Cluster Statistics

Employer Units (2006)	526
Number of Jobs (2006)	3,397
Percent Change in Number of Jobs (2002-2006)	16.60%
Percent of Total County Jobs	5.95%
Average Annual Wages	\$38,571
Estimated Cluster Payroll	\$131,025,687
State Location Quotient (2006)	0.93
Percent Change from 2002 State Location Quotient	2.86%

Top 3 Employing Industries (by Volume)

New single-family general contractors	
Highway, street, and bridge construction	
Residential electrical contractors	
Account for 39% of the county's cluster employment	

Life Sciences

Cluster Statistics

Employer Units (2006)	298
Number of Jobs (2006)	7,074
Percent Change in Number of Jobs (2002-2006)	27.90%
Percent of Total County Jobs	12.39%
Average Annual Wages	\$56,073
Estimated Cluster Payroll	\$396,660,402
State Location Quotient (2006)	0.76
Percent Change from 2002 State Location Quotient	10.30%

Top 3 Employing Industries (by Volume)

Other biological product manufacturing	
General medical and surgical hospitals	
Offices of physicians, except mental health	
Account for 57% of the county's cluster employment	

Logistics and Transportation

Cluster Statistics

Employer Units (2006)	83
Number of Jobs (2006)	2,938
Percent Change in Number of Jobs (2002-2006)	42.00%
Percent of Total County Jobs	5.15%
Average Annual Wages	\$42,773
Estimated Cluster Payroll	\$125,667,074
State Location Quotient (2006)	1.82
Percent Change from 2002 State Location Quotient	11.96%

Top 3 Employing Industries (by Volume)

General warehousing and storage	
General freight trucking, long-distance LTL	
General freight trucking, long-distance TL	
Account for 89% of the county's cluster employment	

The self-sufficiency wage for each county is based on the self-sufficiency standard for a family comprised of one parent and one pre-school aged child as reported in the *Self Sufficiency Standard for Pennsylvania* (Path Ways PA, 2006). Self sufficiency is defined as the actual cost of meeting a family's basic needs without public or private assistance, based on family composition and county of residence.

All data was provided by the Pennsylvania Department of Labor and Industry's Center for Workforce Information and Analysis (CWIA) for the period 2002 to 2006 and calculated by Central Pennsylvania Workforce Development Corporation. CWIA is not liable for the content as presented nor does CWIA necessarily endorse the statements made herein. Employment data does not account for any closures, layoffs or expansions that have occurred since 2006.



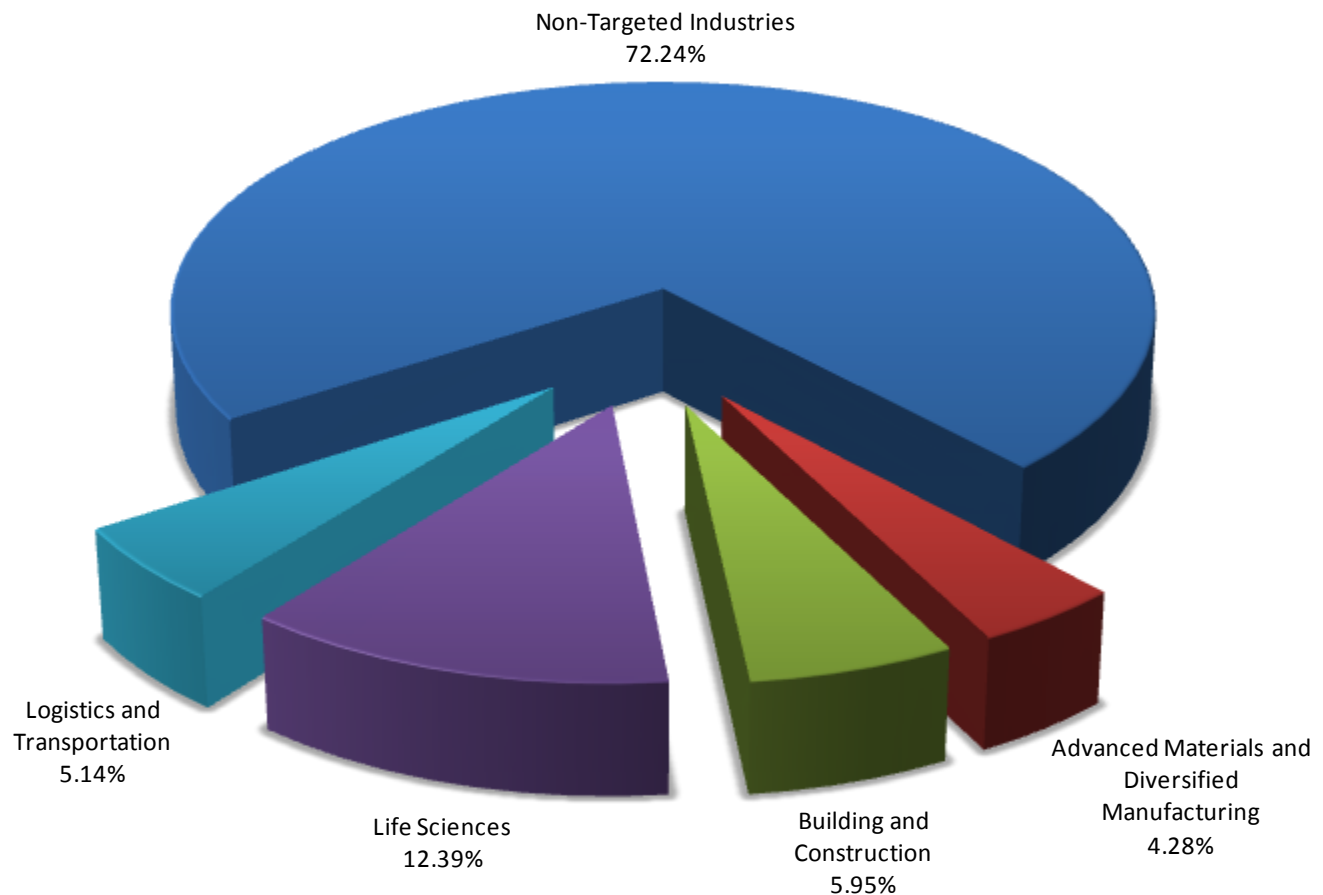
76 Susquehanna Street, Suite 1
 Jim Thorpe, PA 18229
 570.325.2462 (P)
 570.325.8547 (F)

January 2008

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Percent of Total County Jobs by Industry Cluster



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